

News from the Latest Issue October 2005

Pro-7's customisable web-interface

The Charity Finance Directors' Group (CFDG), a membership organisation that specialises in helping charities to manage their accounting, taxation and audit functions, will be upgrading to Pro-7 record management software from ProTech Computer Systems from the earlier Pro2000. This will help to automate its processes and increase visibility of members' activities.

CFDG is keen to reduce the amount of manual administration associated with organising events for its members. David Membrey, deputy chief executive for CFDG, comments: "The strength of the Pro- Events module was the underlying reason for purchasing Pro-7. Combined with the Pro-Web module the software will allow us more easily to track who attends our functions, who our sponsors are, and how much they pay. All this information can be detailed within reports to improve and refine the service we offer to our members."

The ProEvents module enables the user to record all information relating to a specific conference or event. The module can be customised to track all the planning stages from arranging the venue right through to confirming the guest list. Integrated with ProWeb and the ProSales Ledger, users are able to take advantage of the sophisticated billing functionality in order to make and collect payments to and from attendees and contractors online, with all information fed back to the central information store.

The CFDG has a growing membership of over 1,000 members and provides training and networking opportunities to finance directors. The group is represented on many committees and working parties established by professional bodies and government departments, including the APB Public Sector and Not-for-Profit Committee and the SORP Review Committee.